

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

1933 Brewing Company LLC, A New Mexico Limited Liability Company

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 1 - 3 8 8 9 9 8 0

4. Debtor's address

Principal place of business

3755 Southern Blvd SE
Number Street

Rio Rancho, NM 87124
City State ZIP Code

Sandoval
County

Mailing address, if different from principal place of business

5912 Rio Arriba Rd NE
Number Street

P.O. Box

Rio Rancho, NM 87144
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

1933brewingco.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY
Case number, if known _____

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/24/2020
MM/ DD/ YYYY

X [Signature]
Signature of authorized representative of debtor

Printed name Ricardo Renteria

Title Managing Member

18. Signature of attorney

X [Signature]
Signature of attorney for debtor

Date 07/24/2020
MM/ DD/ YYYY

Daniel A White
Printed name

Askew & White, LLC
Firm name

1122 Central Ave Sw, Suite 1
Number Street

Albuquerque
City

NM 87102-2947
State ZIP Code

(505) 433-3097
Contact phone

dwhite@askewwhite.com
Email address

144635
Bar number

NM
State

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$22,246.33

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$22,246.33

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$563,636.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$92,243.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$122,410.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$778,289.00

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 US Eagle Payroll Account (0040)

Checking account

3964

\$193.61

Additional Page Total - See continuation page for additional entries

(\$192.66)

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.95

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

7.1 GNN Development LLC \$10,085.38

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

9. **Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$10,085.38

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's
interest

11. **Accounts Receivable**

11a. 90 days old or less: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for
current value

Current value of debtor's
interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: % of ownership:

None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

22.1	<u>3 Fryers - \$600/each</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$1,800.00</u>
------	------------------------------	-------------------------------------	------------------	--------------------------	-------------------

Additional Page Total - See continuation page for additional entries

\$10,360.00

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$12,160.00

24. Is any of the property listed in Part 5 perishable?

☐ No

☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

Misc. Equipment provided by the landlord pursuant to the lease (See Exhibit 1 attached)	\$0.00	Lease	\$0.00
---	--------	-------	--------

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

None

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

General description Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

3755 Southern Blvd SE, Rio Rancho, 55.1 <u>NM</u>	<u>Commercial Building Lease</u>	<u>\$0.00</u>	<u>Lease</u>	<u>\$0.00</u>
--	----------------------------------	---------------	--------------	---------------

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
None			
61. Internet domain names and websites			
61.1 <u>1933brewingco.com</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
62. Licenses, franchises, and royalties			
None			
63. Customer lists, mailing lists, or other compilations			
None			
64. Other intangibles, or intellectual property			
64.1 <u>Beer Recipes</u>	<u>(Unknown)</u>		<u>(Unknown)</u>
Additional Page Total - See continuation page for additional entries			<u>\$0.00</u>
65. Goodwill			
None			
66. Total of Part 10			<u>\$0.00</u>
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's
interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1 2019 Tax Refund

Tax year: 2019

(Unknown)

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Answer and Counter-Claims re: GNN Development Co, LLC vs.

74.1 1933 Brewing Company, LLC et al.; D-1329-CV-2020-00826

(Unknown)

Count 1: Breach of Contract; Count II: Breach
of Covenant of Good Faith and Fair Dealing;
Count III: Violations of the NM Unfair Trade

Nature of Claim Practices Act; Count IV: Invasion of Privacy

Amount Requested (Unknown)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets,
country club membership

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.95</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$10,085.38</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$12,160.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$22,246.33</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$22,246.33</u>

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name _____

Case number (if known) _____

Additional Page

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts - *Continued*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>US Eagle Operating Account (0040)</u>	<u>Checking account</u>	<u>2750</u>	<u>(\$202.66)</u>
3.3 <u>US Eagle Primary Share Account (0001)</u>	<u>Savings account</u>	<u>2750</u>	<u>\$5.00</u>
3.4 <u>US Eagle Primary Share Account (0001)</u>	<u>Savings account</u>	<u>3964</u>	<u>\$5.00</u>

General description

Date of the last physical inventory

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

22. Other inventory or supplies - *Continued*

22.2 <u>6 Burner Range w/Oven</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$1,500.00</u>
22.3 <u>48 inch Grill</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$800.00</u>
22.4 <u>48 inch Flat Top</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$800.00</u>
22.5 <u>2 Sandwich Prep Tables - \$1,500/each</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$3,000.00</u>
22.6 <u>Dishware</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$4,000.00</u>
22.7 <u>Prep Table</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$100.00</u>
22.8 <u>4 Kegs w/ Beer labeled 1933 Brewing Co. @ \$40/each</u>	<u>04/01/2020</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Used Market Value</u>	<u>\$160.00</u>

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

GNN Development Group, LLC

Creditor's mailing address

c/o Cadigan Law Firm, P.C.

PO Box 65112

Albuquerque, NM 87193

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

☒ No.

☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

2 Sandwich Prep Tables - \$1,500/each

3 Fryers - \$600/each

48 inch Flat Top

48 inch Grill

6 Burner Range w/Oven

See continuation page.

Describe the lien

Landlord's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes.

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

\$563,636.00

\$12,000.00

Remarks: Lease at 3755 Southern Blvd SE, Rio Rancho, NM

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$563,636.00

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the related
creditor?

Last 4 digits of
account number for
this entity

Line _____

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 1: **Additional Page**

2.

2.1 **Creditor's name**
GNN Development Group, LLC

Describe debtor's property that is subject to a lien
Dishware
Dishware
Prep Table

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Bankruptcy Stop

Po Box 7346

Philadelphia, PA 19101-7346

Date or dates debt was incurred

2019 - 2020

Last 4 digits of account
number 9 9 8 0

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the Claim:

Withholding Taxes

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$70,000.00

Priority amount

\$70,000.00

2.2 Priority creditor's name and mailing address

New Mexico Taxation & Revenue Dept.

ATTN Bankruptcy Section

P.O. Box 8575

Albuquerque, NM 87198

Date or dates debt was incurred

2019 - 2020

Last 4 digits of account
number 4 0 0 0

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the Claim:

Withhold Taxes

Is the claim subject to offset?

☒ No

☐ Yes

\$22,243.00

\$22,243.00

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>ARCOT Manufacturing Corp.</u> <u>2950 Mowery Rd.</u> <u>Houston, TX 77045-4809</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>0</u> <u>6</u> <u>1</u> <u>9</u> Remarks: Rented a dish washing machine, returned the machine 04/2020.	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,420.00</u>
3.2	Nonpriority creditor's name and mailing address <u>CenturyLink</u> <u>Business Service</u> <u>Po Box 52187</u> <u>Phoenix, AZ 85072-2187</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>8</u> <u>2</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Telephone Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,290.00</u>
3.3	Nonpriority creditor's name and mailing address <u>Chase Business</u> <u>PO Box 6185</u> <u>Westerville, OH 43086</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5</u> <u>2</u> <u>1</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$97,500.00</u>
3.4	Nonpriority creditor's name and mailing address <u>City of Rio Rancho Water and Wastewater</u> <u>3200 Civic Center Cir NE</u> <u>Rio Rancho, NM 87144-4503</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>9</u> <u>3</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility/Water</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$330.00</u>
3.5	Nonpriority creditor's name and mailing address <u>Directv for Business</u> <u>2230 E. Imperial Highway</u> <u>El Segundo, CA 90245</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>6</u> <u>6</u> <u>7</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Cable TV Provider</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$140.00</u>

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name _____

Case number (if known) _____

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address <u>First Data Global Leasing</u> <u>P.O. Box 173845</u> <u>Denver, CO 80217</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$430.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Merchant Services Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>PNM</u> <u>PO Box 27900</u> <u>Albuquerque, NM 87125-7900</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 6 3 8</u>	As of the petition filing date, the claim is: <u>\$2,550.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility/Electric</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Preventive Pest Control</u> <u>5130 2nd NW</u> <u>Albuquerque, NM 87107</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 7 8 6</u>	As of the petition filing date, the claim is: <u>\$288.03</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pest Control Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <u>Sparklight Business</u> <u>7501 Nita PL NE</u> <u>Rio Rancho, NM 87144-8732</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 0 0 6</u>	As of the petition filing date, the claim is: <u>\$680.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Street Shares</u> <u>1900 Campus Commons Dr. 200</u> <u>Reston, VA 20191</u> Date or dates debt was incurred <u>04/03/2019</u> Last 4 digits of account number <u>4 6 6 4</u>	As of the petition filing date, the claim is: <u>\$15,046.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Working Capital Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name _____

Case number (if known) _____

Part 2: Additional Page

3.11 Nonpriority creditor's name and mailing address

Symmetry Energy Solutions LLC

1111 Louisiana St., B-241

Houston, TX 77002-5228

Date or dates debt was incurred _____

Last 4 digits of account number 5 7 8 4

As of the petition filing date, the claim is:

\$1,996.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Utility/Gas

Is the claim subject to offset?

- ☒ No
☐ Yes

3.12 Nonpriority creditor's name and mailing address

Waste Management of New Mexico, Inc.

PO Box 43350

Phoenix, AZ 85080

Date or dates debt was incurred _____

Last 4 digits of account number 3 0 0 5

As of the petition filing date, the claim is:

\$739.01

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trash Service

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.		<u>\$92,243.00</u>
5b. Total claims from Part 2	5b.	+	<u>\$122,410.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		<u>\$214,653.00</u>

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest <u>Commercial Building Lease re: 3755 Southern Blvd SE, Rio Rancho, NM Plus Furniture, Fixtures & Equipment</u>	<u>GNN Development Group, LLC</u> <u>c/o Cadigan Law Firm, P.C.</u> <u>PO Box 65112</u> <u>Albuquerque, NM 87193</u>
	State the term remaining <u>Contract to be REJECTED</u>	
	List the contract number of any government contract <u>0 months</u>	
2.2	State what the contract or lease is for and the nature of the debtor's interest _____ _____	_____ _____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest _____ _____	_____ _____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest _____ _____	_____ _____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____ _____	_____ _____
	State the term remaining _____	_____
	List the contract number of any government contract _____	_____

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:
District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 <u>Crespo, Chandrika Patricia</u>	<u>7897 Enchanted Range Dr</u> Street <u>El Paso, TX 79911-7514</u> City State ZIP Code	<u>Internal Revenue Service</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>New Mexico Taxation & Revenue Dept.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>GNN Development Group, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Street Shares</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>GNN Development Group, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Chase Business</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply:

2.2 Renteria, Ricardo 5912 Rio Arriba Rd NE
Street

Rio Rancho, NM 87144
City State ZIP Code

Internal Revenue Service ☐ D
☒ E/F

☐ G

New Mexico Taxation & Revenue ☐ D
Dept. ☒ E/F

☐ G

GNN Development Group, LLC ☐ D
☐ E/F
☒ G

Street Shares ☐ D
☒ E/F
☐ G

GNN Development Group, LLC ☒ D
☐ E/F
☐ G

Chase Business ☐ D
☒ E/F
☐ G

2.3 _____
Street

City State ZIP Code

2.4 _____
Street

City State ZIP Code

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply:

2.5 _____
Street _____

City _____ State _____ ZIP Code _____

2.6 _____
Street _____

City _____ State _____ ZIP Code _____

EXHIBIT 1

1 of 2

FFE list of equipment provided by the landlord and will stay with the building.

Quantity	Item
1 ~	Hobart Slicer
1	Alto Sham 3' tall Food Warmer Cabinet
3	5' Stainless Prep Tables
1	6' Frigidaire Freezer
1	Dual Bakers Pride Convection Ovens
1	3 Component Prep Sink
1	Waring Food Processor
1	Kitchen Aid Counter Top Mixer
1	Panasonic Commercial Microwave
35	1/3 Pans
24	1/6 Pans
5	4" Hotel Pans
15	2" Hotel Pans
16	Sheet Trays
2	1/2 Sheet Trays
18	1/9 Pans
17	22 Qt Cambros
10	8 Qt cambros
2	30 Qt Al Pots
1	Bread Rack
6	Large (~10 Qt) Sauce Pots
1	Rinnai High Temp Tankless Commercial Water Heater
11	Metro Racks
1	True Refrigerator
2	25 Lb Imperial Freezer
10	SS Mixin Bowls (various sizes)
1	Steam Well
1	3' Imperial Salamandar
1	4 Drawer Chefs Base
10	LCD TV's (Various sizes 32-50")
52	Metal Low Chairs
12	Wood Low Charis
61	Metal Bar Stool
19	Four Top Tables
3	Two Top Tables
4	Kids High Chairs
1	10" Powered PA System, wall mounted speakers, 2 mics with cables and 4 input mixing board

Quantity	Item
9 ~	Booth Tables, built in with new upholstery
1	3 Compartment Bar Sink
2	Bar Speed Wells
1	Commercial Beer Glass Freezer
3	7' Shelves Metro Rack
2	Bar Hand Sinks
1	Hoshizaki Ice Machine with Roof Mounted Compressor
1	Walk In Freezer (~8'X8')
1	Walk in Reefer (~8'X8')
1	Walk In Beer/ Keg Cooler with 21 Handle Draft System (irregular dimensions, ~300 sq./ft.)
3	10 Keg Aluminum Keg Racks
5	Whiskey Barrels for Decrative Use
3	Concrete Patio High Top Tables (~30"X6')
1	1/2 Ton Split System A/C and Heater for Office
1	6 Ton Package Unit over Main Dining
1	5 Ton Package Unit over Bar Area
1 ~	3 Ton Package Unit over Library Room
1	POS Lavu Point of Sale System with 3 Terminals, receipt and kitchen printers
Various small wares not detailed	

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:
District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

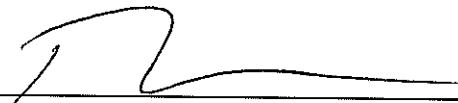
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/24/2020
MM/ DD/ YYYY

X 

Signature of individual signing on behalf of debtor

Ricardo Renteria
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name 1933 Brewing Company LLC, A New Mexico Limited Liability Company

United States Bankruptcy Court for the:

District of New Mexico

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$121,831.32

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$636,218.00

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

☐ Other _____

\$287,642.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Renteria, Ricardo</u> Creditor's name <u>5912 Rio Arriba Rd NE</u> Street <u>Rio Rancho, NM 87144</u> City State ZIP Code Relationship to debtor <u>Managing Member</u>	<u>Weekly/Monthly</u>	<u>\$13,000.00</u>	<u>Monthly payments made to GNN Development Group, LLC in the amount of \$10,139.06; Weekly payments made to Street Shares Lending Co. in the amount of \$327.05; Monthly Payments made to Chase Business Credit Card in the approximate amount of \$1,000.00.</u>
4.2. <u>Crespo, Chandrika Patricia</u> Creditor's name <u>7897 Enchanted Range Dr</u> Street <u>El Paso, TX 79911-7514</u> City State ZIP Code Relationship to debtor <u>Managing Member</u>	<u>Weekly/Monthly</u>	<u>\$13,000.00</u>	<u>Monthly payments made to GNN Development Group, LLC in the amount of \$10,139.06; Weekly payments made to Street Shares Lending Co. in the amount of \$327.05; Monthly Payments made to Chase Business Credit Card in the approximate amount of \$1,000.00.</u>

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Creditor's name and address	Description of the property	Date	Value of property
5.1. <u>Internal Revenue Service</u> Creditor's name <u>P.O. Box 7346</u> Street <u>Philadelphia, PA 19101-7346</u> City State ZIP Code	<u>Cash levied in Bank Account at US Eagle</u>	<u>3/18/2020</u>	<u>\$3,342.00</u>
5.2. <u>ARCOT Manufacturing Corp.</u> Creditor's name <u>2950 Mowery Rd.</u> Street <u>Houston, TX 77045-4809</u> City State ZIP Code	<u>Equipment Lease: Dish Washing Machine,</u> <u>returned on 4/2020</u>	<u>4/2020</u>	<u>\$1,500.00</u>

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	XXXX- _ _ _ _	_____	_____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>GNN Development Group, LLC</u> <u>vs. 1933 Brewing Company, LLC,</u> <u>Ricardo Renteria and Chandrika</u> <u>Crespo</u>	<u>Complaint for Breach of Lease</u>	<u>Thirteenth Judicial District Court</u> Name <u>1500 Idalia Road, Bldg A</u> Street <u>County of Sandoval</u> <u>Bernalillo, NM 87004</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>D-1329-CV-2020-00826</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name		
	Street	Case title	Court name and address
			Name
	City State ZIP Code	Case number	Street
		Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Askew & White, LLC	Retainer	07/16/2020	\$1,750.00

Address

1122 Central Ave Sw Ste 1
Street

Albuquerque, NM 87102-2947

City State ZIP Code

Email or website address

Who made the payment, if not debtor?

Ricardo Renteria

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City State ZIP Code			
	Relationship to debtor			

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ _____ City State ZIP Code	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan _____

Employer identification number of the plan _____

EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- ____ - ____ - ____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City	Address		
	State			
	ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
Admiral Beverage Corporation	3755 Southern Blvd. SE	2 Kegs at \$40.00/Each	\$80.00
Name			
3980 Prince St Se	Rio Rancho, NM 87124		
Street			
Albuquerque	NM		
87105-0628			
City	State		
	ZIP Code		

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City		
	State		
	ZIP Code		

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____
Street		Dates business existed
City State ZIP Code		From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Name and address

Dates of service

26a.1. Angel Office Automation From 08/20/2018 To Present
Name
11136 Bill Hill
Street
El Paso, TX 79936
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. Angel Office Automation From 08/20/2018 To Present
Name
11136 Bill Hill
Street
El Paso, TX 79936
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Angel Office Automation
Name
11136 Bill Hill
Street
El Paso, TX 79936
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. _____
Name

Street

City State ZIP Code

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name _____

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Renteria, Ricardo</u>	<u>5912 Rio Arriba Rd NE Rio Rancho, NM 87144</u>	<u>Managing Member,</u>	<u>50.00 %</u>
<u>Crespo, Chandrika Patricia</u>	<u>7897 Enchanted Range Dr El Paso, TX 79911-7514</u>	<u>Managing Member,</u>	<u>50.00 %</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	--	--

From _____

To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

Case number (if known) _____

Name and address of recipient

**Amount of money or
description and value of
property**

Dates

**Reason for providing
the value**

30.1. Renteria, Ricardo \$27,740.00 07/01/2019 to Wages/Salary
Name 07/20/2020
5912 Rio Arriba Rd NE
Street
Rio Rancho, NM 87144
City State ZIP Code

Relationship to debtor

Managing Member

Name and address of recipient

**Amount of money or
description and value of
property**

Dates

**Reason for providing
the value**

30.2. Crespo, Chandrika Patricia \$19,282.38 7/1/2019 to Wages/Salary
Name 7/20/2020
7897 Enchanted Range Dr
Street
El Paso, TX 79911-7514
City State ZIP Code

Relationship to debtor

Managing Member

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

Debtor 1933 Brewing Company LLC, A New Mexico Limited Liability Company
Name

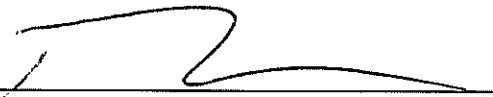
Case number (if known) _____

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/24/2020
MM/ DD/ YYYY

X 

Signature of individual signing on behalf of the debtor

Position or relationship to debtor
Managing Member

Printed name Ricardo Renteria

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes